

**Association STEP Geneva - Office of the Secretary**

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**Thursday, January 19<sup>th</sup>, 2023 – ONLINE EVENT**

Our next event will be held on **Thursday, January 19th, 2023** online: the link will be sent to those registered **one day before the event**. The Event starts **at 14:00** and will last for about **an hour**.

Ours speakers of the day will be **Keith Robinson – Partner in Bermuda, Robert Quinn – Senior Associate in Guernsey and Sarah Farrow- Counsel in Jersey** at Carey Olsen. The Event will be in **English** on the topic:

**BENEFICIARIES: WHO IS A BENEFICIARY, WHO CAN BECOME A BENEFICIARY, RIGHTS TO INFORMATION, WHAT INFORMATION IN PRACTICE, PITFALLS AND TYPICAL CHALLENGES**

**Keith Robinson** - a partner in the dispute resolution and trusts and private wealth practice of Carey Olsen Bermuda. With more than 20 years' experience in a wide range of commercial litigation, Keith is highly recognised by publications, peers and clients; being described as "extremely well respected globally" and someone who "knows how to handle big offshore disputes".

Often engaged by clients for "significantly challenging" litigation and high value civil matters where his "wider experience and knowledge gives him a very good forensic edge", Keith's dispute resolution practice ranges from corporate and commercial disputes, arbitration, breach of contract and public law to restructuring and insolvency matters.

His restructuring and insolvency expertise includes advising on a number of cross-border insolvencies, asset recovery/tracing cases and receiverships, as well as schemes of arrangement. He regularly advises liquidators and receivers, the boards of distressed entities, investors and unsecured creditors in relation to both contentious and non-contentious insolvency issues.

In addition, he also has expertise in high-value trust litigation and court approved trust restructurings, often with a multi-jurisdictional element.

Keith represents global businesses, trustees, beneficiaries, settlors and protectors in a wide range of contentious and non-contentious cases before the Supreme Court of Bermuda,

*drawing on his extensive advocacy experience. Keith has been involved in many of the major insolvency and trust cases in Bermuda in recent years and has written widely and spoken internationally on Bermuda law.*

*Keith is ranked as a Band 1 lawyer for Dispute Resolution in Bermuda by Chambers Global 2020 and as a leading individual by The Legal 500.*

**Robert Quinn** *is a senior associate in the trusts and private wealth team of Carey Olsen's Guernsey office and was previously the legal director of a large Guernsey trust and corporate services provider. He provides practical and focused advice on all aspects of Guernsey trust and company practice and is a trusted advisor to the directors and in-house counsel of many of Guernsey's leading banks and trust companies.*

**Sarah Farrow** *regularly acts for high net worth individuals, family offices and professional trustees and advises on all matters in connection with private wealth structures, family offices, philanthropic structures and foundations.*

*Sarah has particular experience in advising on the restructuring of complex international structures to simplify them and better suit the needs and wishes of those for whose benefit they are held, including high profile families.*

*Sarah also advises in connection with problems or disputes arising in the private wealth context, including negotiation of confidential multi-party settlements. Sarah has been involved in many private applications to the Royal Court of Jersey for the resolution of issues and some notable hostile litigation before the Royal Court.*

*In addition, Sarah advises clients on their exposure and/or reporting requirements under the CRS or FATCA. Sarah also advises on digital assets being held within private wealth structures.*

*Sarah frequently speaks on all matters of trusts law including at international conferences and writes articles for industry journals.*

*Sarah features as a rising leader in the Private Client Global Elite Directory which is a peer-nominated list of the world's elite lawyers advising UHNW clients. She has also been named in eprivateclient's inaugural Top 35 Under 35 list for the United Kingdom and Crown Dependencies and also in their Channel Islands list. Sarah also features on Citywealth's Leaders List and has been recognised in their Future Leaders Awards.*

**Registration:**

To register please go to our website: <http://www.step-geneva.org> (click on “STEP events”, select the event and click “Register online” - this will redirect you to Infomaniak.com, where you can register and pay immediately either by credit card (except AMEX) or by bank transfer (click “invoice/facture”). Afterwards, you will receive a confirmation email including bank details if you choose to pay by bank transfer.

Price of the ONLINE event is **CHF 20** for STEP members (**CHF 25** for non-members), payable in advance by credit card or transfer to our UBS bank account:

*Association STEP Geneva  
Bank: UBS S.A., Geneva,  
Account n° 0240-615299,  
IBAN CH19 0024 0240 6152 9901H  
BIC UBSWCHZH80A).*

**This event counts as “1 structured CPD hour”.**

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at [secretariat@step-geneva.org](mailto:secretariat@step-geneva.org) and she will help you with your registration.

***For more on upcoming events in Switzerland, please visit below websites***

***Geneva:*** [www.step-geneva.org](http://www.step-geneva.org)

***Lausanne:*** [www.step-lausanne.org](http://www.step-lausanne.org)

***Verein Branches:*** [www.step-ch-fl.com](http://www.step-ch-fl.com)