

Association STEP Geneva - Office of the Secretary

Thursday 4 September 2025 – AGM + Luncheon Conference

Our next buffet/lunch conference will be held **on Thursday 4 September 2025** at the **Mandarin Oriental Hotel, Geneva**. The buffet luncheon will be from 12:00 until 12:30 followed by the AGM at 12:30. The presentation will be from 12:45 until 13:45 including Q&A and the coffee/desserts will be available between 13:45 and 14:00.

Our speakers of the day will be **Benjamin Gottlieb** and **David Wallace Wilson**, who are **Partners at Schellenberg Wittmer**, who will speak in **English** on the topic:

NEW ARBITRATION RULES FOR TRUSTS, ESTATES AND FOUNDATIONS

The webinar provides a concise introduction to the core features and advantages of arbitration, then presents the new Swiss arbitration rules specifically designed for disputes involving trusts, estates and foundations. Participants will learn about the distinctive features and benefits of these new rules and will gain practical insights into key considerations when choosing arbitration to resolve trust, estate or foundation disputes. The session will finish with a Q&A to address participants' questions and discuss real-world issues.



Benjamin Gottlieb is a Partner in the Dispute Resolution Group at Schellenberg Wittmer Ltd. His main areas of practice are international arbitration as well as domestic and international commercial litigation. He further specializes in and advises clients on the United Nations Convention for the International Sales of Goods (CISG). He is also a lecturer at the University of Zurich for international commercial arbitration, contract law and the Vienna Sales Convention and taught advocacy classes in Milan.



David Wallace Wilson is a Partner at Schellenberg Wittmer, where he heads the Geneva private wealth group.

Admitted to the Swiss and NY bars, David advises clients on wealth structuring and estate planning; he also acts in complex family, guardianship and inheritance disputes. His particular expertise includes relocating to Switzerland, artwork transactions and regulatory advice. He's also acted as expert witness before UK and Guernsey courts.

David is the former chairman of STEP Geneva, a former TQR editor and the founder of Trusts.ch. Recipient of the STEP Founder's award for Outstanding Achievement, David worked as trust expert for Swiss government and currently serves on SATC's advisory board.

Registration:

To register please go to our website: <http://www.step-geneva.org>

Price of the event is **CHF 65** for STEP members (**CHF 85** for non-members and **CHF 45** for STEP Diploma Students), payable in advance by credit card or transfer to our UBS bank account

Registrations and payment must be received at least 48 hours before the event. Anyone who does not register 48 hours in advance may see their registration cancelled should the Hotel not be able to accommodate numbers. Because STEP is liable for reservations made, "no shows" will be required to pay. Cancellations in writing must be received by the Secretariat at least 72 hours before the event.

This event counts as "1 structured CPD hour".

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at <mailto:secretariat@step-geneva.org> and she will help you with your registration.

For more on upcoming events in Geneva, please visit the website at www.step-geneva.org, for Lausanne: www.step-lausanne.org and for Verein branches: www.step-ch-fl.com

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