

Association STEP Geneva - Office of the Secretary

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**Thursday 15 June 2023 – Buffet/Lunch Conference**

Our next buffet luncheon event will be held on **Thursday 15 June 2023** at the **Four Seasons Hotel des Bergues, Geneva**. The buffet luncheon will be from 12:00 until 12:45, the presentation will be from 12:45 until 13:45, and the coffee/desserts will be available between 13:45 and 14:00.

Our speaker of the day will be **Mr. Ioannis Gaiganis** who is **CEO, Partner KENDRIS Capital Ltd.**, who will speak in **English** on the topic:

**INVESTMENT FUNDS IN LUXEMBOURG AND SWITZERLAND:  
THE PRACTICALITIES OF THEIR USE BY TRUSTEES AND PRIVATE  
INVESTMENT OFFICES**

**Description:**

The presentation and discussion will focus on the practicalities of using a Luxembourg or Swiss private investment fund held directly or indirectly under a trust by a trustee in Switzerland (including PTCs), the various parties which need to be involved in managing the fund, the type of investments permitted, the tax/stamp duty issues, and how an unregulated private investment office can fit into the picture. There will also be discussion of the type of entities which can be used as well as reporting/transparency issues in the two jurisdictions and L-QIF will be covered.



***Ioannis Gaiganis*** became CEO of KENDRIS Capital in April 2021: it has offices in Larnaca and Luxembourg. As a senior executive of AIFMs and Super ManCos, he has profound operational and regulatory knowledge and experience in both Cyprus and Luxembourg. With over 20 years of track record in the investment fund industry, he offers clients comprehensive expert advice and guidance on wealth structuring, preservation and enhancement through fund solutions.

**Registration:**

To register please go to our website: <http://www.step-geneva.org> (click on “STEP events”, select the event and click “Register online” - this will redirect you to Infomaniak.com, where you can register and pay immediately either by credit card (except AMEX) or by bank transfer (click “invoice/facture”). Afterwards, you will receive a confirmation email including bank details if you choose to pay by bank transfer.

Price of the event is **CHF 65** for STEP members (**CHF 85** for non-members), payable in advance by credit card or transfer to our UBS bank account

*Association STEP Geneva*

*Bank: UBS S.A., Geneva,*

*Account n° 0240-615299,*

*IBAN CH19 0024 0240 6152 9901H*

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Registrations and payment must be received at least 48 hours before the event. Anyone who does not register 48 hours in advance may see their registration cancelled should the Hotel not be able to accommodate numbers. Because STEP is liable for reservations made, “no shows” will be required to pay. Cancellations in writing must be received by the Secretariat at least 72 hours before the event.

**This event counts as “1 structured CPD hour”.**

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at [secretariat@step-geneva.org](mailto:secretariat@step-geneva.org) and she will help you with your registration.

**For more on upcoming events in Geneva, please visit the website at [www.step-geneva.org](http://www.step-geneva.org), for Lausanne: [www.step-lausanne.org](http://www.step-lausanne.org) and for Verein branches: [www.step-ch-fl.com](http://www.step-ch-fl.com)**

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